

# Vivo Bio Tech Ltd.

**Vivo Bio Tech Ltd. | BSE Code: 511509 | Market Data as on Date: 11 Dec 2017**

Current Price (₹)	44.30	Market Cap (₹ Crores)	41.42	Book Value (₹)	15.10
52 Week High (₹)	100.0	Shares Outstanding	93,50,520	P/B Ratio	2.93
52 Week Low (₹)	40.20	Beta - Sensex	0.85	Earnings Per Share (₹)	2.66
Face Value per Share (₹)	10.00	Dividend Yield (%)	-	P/E Ratio	16.65

## Company Info:

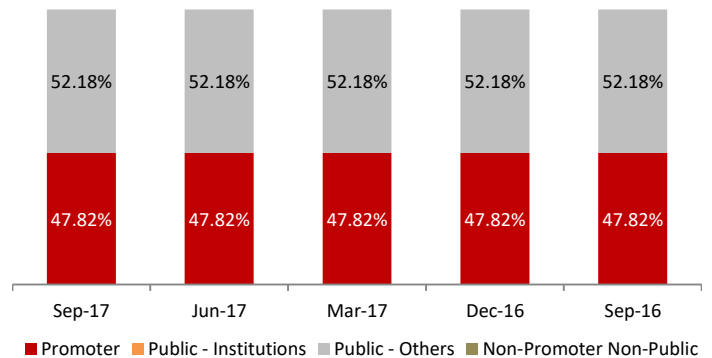
Vivo Bio Tech Limited provides drug development and discovery services to pharmaceutical, biotech, and agri companies worldwide. The Company offers services in the areas of in-vitro, in-vivo, toxicity studies, pharmacological investigations, pharmacokinetic and toxicokinetic studies, etc. Its biologic research services include molecular biology services, mutation screening by growth promotion tests, process development and scale-up of recombinant proteins, etc. The Company offers in-vitro services and screening programs, such as AMES, micronucleus, oxidative DNA damage, and SHE cell transformation assay, as well as various in-vitro ADME services to support drug development program. The Company was formerly known as Sunshine Factors & Exports Limited and changed its name to Vivo Bio Tech Limited in September 2002. Vivo Bio Tech Limited was incorporated in 1987 and is based in Secunderabad, India.

## Peer Comparison

	Vivo Bio Tech	Biocon Ltd	Panacea Biotec
Sales	11.64	604.70	152.57
PAT	0.88	68.40	(5.63)
Equity	9.35	300.00	6.13
EPS	0.94	1.16	(0.92)
OPM %	18.13	19.58	8.00
NPM %	7.53	11.31	(3.69)

\* Peers are grouped according to sector and market cap

## Shareholding Pattern



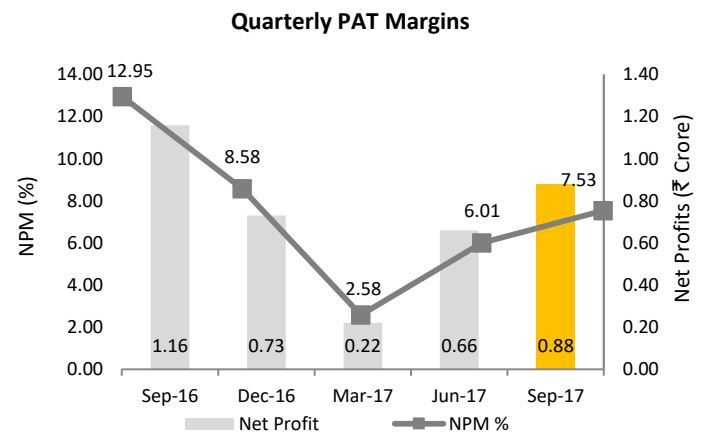
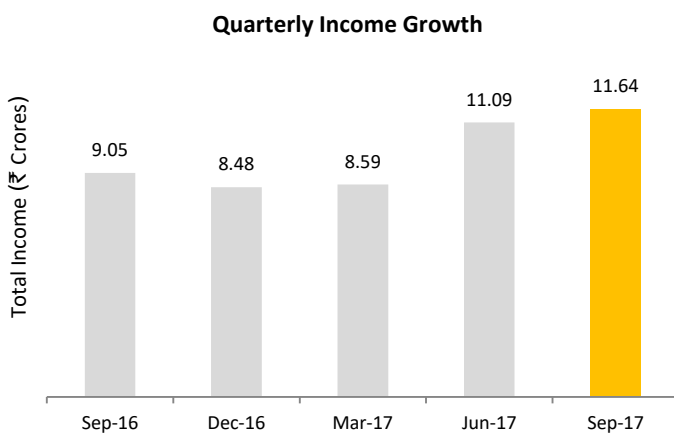
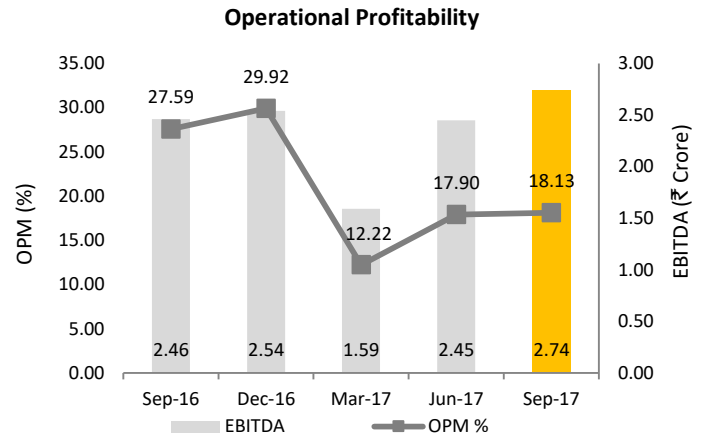
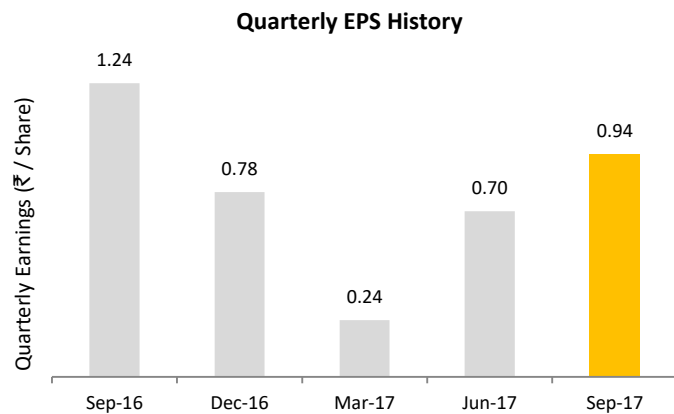
## Quarterly Review - Sep 17:

The Company has recorded revenues of ₹ 11.64 Crores during the current quarter as against ₹ 8.92 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to 23.54% in Sep quarter this year as compared to 27.58% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ 0.88 Crores.

## Quarterly Results:

### Income Statement

	Figures in ₹ Crores							
	Sep-17	% of (1)	Sep-16	% of (1)	Jun-17	% of (1)	Mar-17	% of (1)
Revenue	11.64		8.92		10.96		8.55	
Total Income	11.64		9.05		11.09		8.59	
Expenditure	(9.53)	-81.87%	(6.58)	-73.77%	(9.13)	-83.30%	(7.54)	-88.19%
Interest	(0.63)	-5.41%	(0.09)	-1.01%	(0.49)	-4.47%	(0.54)	-6.32%
PBDT	2.11	18.13%	2.37	26.57%	1.96	17.88%	1.05	12.28%
PBIDT	2.74	23.54%	2.46	27.58%	2.45	22.35%	1.59	18.60%
Depreciation	(1.12)	-9.62%	(0.97)	-10.87%	(1.16)	-10.58%	(1.10)	-12.87%
PBT	1.00	8.59%	1.41	15.81%	0.81	7.39%	(0.05)	-0.58%
Tax	(0.12)	-1.03%	(0.25)	-2.80%	(0.15)	-1.37%	0.27	3.16%
Net Profit	0.88	7.56%	1.16	13.00%	0.66	6.02%	0.22	2.57%

**Quarter on Quarter Changes:**


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